



Chapman, Spira & Carson, LLC

## Mergers And Acquisitions

For the benefit of our clients' merger, acquisition or divestiture goals, we have developed mathematical models that are capable of evaluating the strategic benefits of various acquisitions. We also make recommendations based on relative merit and synergistic considerations.

Chapman Spira & Carson, LLC seeks to acquire operating companies as principal. Investments are made for the account of the firm and it's partners, often in conjunction with outside investors

Typically, this type of acquisition is in the five million to fifty million dollar range. Areas of interest are mature, low technology manufacturing business and service companies with growth potential